

**February 9, 2018**

**EEA Life Settlements Fund PCC Limited (the “Fund”)**

The Fund’s board of directors has declared a Redemption Day of 12 February 2018 in order to distribute Available Cash to those persons registered as holders of Run-Off Shares on 12 February 2018 by way of compulsory redemption of a portion of each holder’s Run-Off Shares.

Final details of the distribution will follow in due course.