

February 28, 2018

Amended and restated on 28 February 2018

Further to the announcement of 9 February 2018, the Fund is pleased to confirm that it is distributing in aggregate approximately \$15.1 million (equating to approximately 10.3% of the 31 January 2018 NAV per Share of Run-Off Cells) to those persons registered as holders of Run-Off Shares as at 12 February 2018, by way of compulsory redemption of a portion of each holder's Run-Off Shares.

The amount which will effectively be distributed on a per Run-Off Share basis is as follows:

Run-Off Cell	Effective distribution per Run-Off Share
Euro Fund Acc Run-Off Cell	€6.74
Euro Fund Class X Run-Off Cell	€10.11
Euro Fund Class Y Run-Off Cell	€6.58
Euro Fund Dist Run-Off Cell	€6.85
Meteor Senior Life Sett GBP Run-Off Cell	£10.10
Meteor Senior Life Sett GBP Run-Off Fund II	£9.04
Sterling Fund Acc Run-Off Cell	£10.98
Sterling Fund Class X Run-Off Cell	£9.74
Sterling Fund Dist Run-Off Cell	£7.17
Swedish Krona Fund Class X Run-Off Cell	SEK 7.69
USD Fund Acc Run-Off Cell	\$7.87
USD Fund Class I Run-Off Cell	\$8.91
USD Fund Class X Run-Off Cell	\$10.55
USD Fund Dist Run-Off Cell	\$6.66
WAY Life Settlements Fund Run-Off Cell	£8.41

The exact amount that will be paid to any particular Run-Off Shareholder, and the number of Run-Off Shares that have been redeemed, will be confirmed on a contract note to be mailed to each Run-Off Shareholder in due course. Payment of proceeds will be made as soon as practicable, subject to receipt of any requested original paperwork.