

**EEA Life Settlements Fund PCC Limited****Policy Schedule****As at 31 December 2012**

<b>File Number</b>	<b>Insurance Company</b>	<b>Face value US\$000</b>	<b>Value US\$000</b>
442	Conseco Life	18	40
1928	Reassure America Life	3,152	4,294
2313	Transamerica	40	161
2372	Columbus Life	155	500
2806	Commonwealth Annuity	1,490	2,200
2888	Aviva Life Insurance Co	157	500
3143	Mass Mutual	766	1,500
3449	ING	464	1,000
3734	TransAmerica Occ.	2,503	3,500
3937	William Penn	59	150
3969	HM Life Insurance	78	128
5042	MetLife	96	250
5123	John Hancock	(27)	677
6663	State Farm Life	77	100
7248	Golden Rule Life	884	1,000
7264	Prudential	857	3,000
7969	Midland National	226	516
8215	Hartford Life & Annuity	603	1,500
8343	FEGLI	248	372
8515	Jefferson Pilot	440	500
9052	Midland National	240	1,000
9069	MONY Life Insurance	751	1,000
9674	Jefferson Pilot	3,103	5,000
9734	American General Life	442	1,000
9914	Protective Life Ins	436	500
10065	Lincoln Benefit	220	276
10449	Lincoln Financial	269	700
10551	TransAmerica Occ.	1,554	2,000
10660	American General Life	1,715	2,000
10864	RiverSource Life Insurance	130	500
10985	TransAmerica Occ.	599	800
11052	American General Life	993	2,000
11272	John Hancock	1,051	1,500
11313	North American Company	(17)	1,200
11478	John Hancock	321	1,000
11538	John Hancock	3,067	5,000
11548	Jefferson Pilot	153	250
11713	Primerica	88	100
11843	Lincoln Benefit	3,148	3,594
11980	Mass Mutual	185	500
11996	US Financial Life	147	200
12034	US Financial Life	120	150
12035	CIGNA	123	250
12280	John Hancock	640	895
12516	Great American Life	261	309
12713	Conseco Life	197	500
12735	Lincoln Financial	418	600
12825	Northwestern Mutual Life	196	250
12843	Banner Life	315	500
12860	Lincoln Benefit	1,681	2,100
12874	Life Investors Co of America	182	275
12919	American General Life	294	450
12995	Aviva Life Insurance Co	408	600
13078	TransAmerica Occ.	1,071	2,500
13110	Protective Life Ins	1,482	3,000
13192	John Hancock	421	700
13240	West Coast Life	270	700
13277	Commonwealth Annuity	333	615
13543	Midland National	177	300
13630	Canada Life	61	400
13691	American General Life	74	250

13846	Security Life of Denver	358	500
13962	National Benefit Life	180	300
14013	American General Life	397	1,000
14022	American General Life	220	800
14033	Transamerica	1,519	5,253
14061	Phoenix	2,566	5,000
14085	John Hancock	2,646	4,900
14156	TransAmerica	196	500
14158	John Hancock	715	2,000
14240	Prudential	896	1,000
14278	Prudential	701	1,226
14297	Jackson National	179	225
14334	Transamerica	1,707	2,500
14340	ING ReliaStar Life	610	1,600
14342	ING ReliaStar Life	443	1,250
14345	Transamerica	2,729	3,600
14347	Lincoln Financial	194	250
14467	Mass Mutual	105	334
14469	Jackson National	48	300
14475	ING ReliaStar Life	101	218
14492	Lincoln National	137	200
14538	American General Life	4,057	5,000
14564	American General Life	3,986	5,000
14600	ING	278	400
14692	West Coast Life	130	250
14705	Banner Life	256	400
14721	Nationwide	2,322	5,000
14746	MetLife	220	288
14765	John Hancock	1,626	4,100
14805	Lincoln National	134	250
14827	William Penn	171	326
14828	John Hancock	526	1,000
14887	Lincoln Benefit	206	1,500
14907	American General Life	1,801	2,500
14917	American General Life	319	1,000
14958	Genworth	114	250
14996	John Hancock	5,152	7,500
15003	Northwestern Mutual Life	205	400
15009	AXA	54	88
15019	American General Life	858	3,457
15031	American General Life	5,441	7,000
15093	Protective Life Ins	131	150
15098	American General Life	1,709	2,341
15157	Lincoln National	4,456	7,000
15213	Unum Life Insurance Company of America	70	88
15215	Pacific Life	3,343	5,000
15229	Lincoln Benefit	815	1,500
15239	New York Life	170	400
15272	American General Life	836	1,000
15306	New England Financial	444	750
15327	American General Life	52	78
15345	ING	507	750
15362	Sun Life Assurance	1,163	2,591
15375	Union Central Life	614	1,000
15385	Banner Life	609	1,100
15403	Lincoln National	2,150	4,000
15411	American General Life	347	625
15416	Aviva Life Insurance Co	90	250
15453	Northwestern Mutual Life	86	100
15461	MetLife	184	226
15466	MetLife	76	100
15476	Transamerica	1,716	2,000
15517	Alfa Life	60	100
15564	Security Life of Denver	1,845	2,299
15578	Genworth	884	1,000
15720	American General Life	2,298	5,000
15805	Lincoln Financial	112	150

15806	Pacific Life	528	1,000
15807	Farmers New World	63	103
15809	USAA Life	59	100
15815	USAA Life	158	325
15848	AXA	3,094	5,000
15884	Transamerica	72	200
16121	AXA	1,499	2,000
16162	Union Central Life	130	200
16300	Allianz Life	223	500
16306	TransAmerica	1,042	2,000
16322	Principal Financial Group	297	500
16328	American General Life	(89)	900
16336	Banner Life	45	250
16426	Lincoln Financial	616	1,500
16446	Surety Life	109	250
16450	North American Company	2,630	3,932
16666	American General Life	804	1,000
17042	Lincoln National	6,218	10,000
17163	John Hancock	6,858	9,324
17241	Genworth	510	1,000
17248	Protective Life Ins	651	1,000
17249	ING	760	1,000
17250	Protective Life Ins	314	500
17257	Connecticut General Life	207	300
17267	Commonwealth Annuity	5,331	7,650
17313	TransAmerica	132	250
17320	AXA	384	700
17378	John Hancock	2,654	5,000
17603	Lincoln National	561	2,000
17613	Lincoln National	763	1,000
17675	Columbus Life	727	1,200
17751	Lincoln National	469	1,208
17761	Phoenix	842	2,000
17785	John Hancock	1,310	3,000
17984	Sun Life Assurance	223	416
18037	Northwestern Mutual Life	677	1,500
18053	Sun Life Assurance	82	138
18080	Genworth	349	1,000
18081	American General Life	173	350
18110	MetLife	413	825
18168	Lincoln Benefit	88	100
18230	Nationwide	171	250
18505	Lincoln National	5,746	10,000
18507	ING	4,921	6,000
18564	American General Life	1,003	2,500
18721	TransAmerica	156	600
18737	Transamerica	622	1,000
18738	Genworth	346	600
18857	Nationwide	90	250
18866	TransAmerica	3,097	4,540
18876	Pacific Life	438	710
18965	Lincoln National	3,193	10,000
19048	North American Company	436	500
19066	Protective Life Ins	176	250
19080	American National	7,602	10,000
19083	Lincoln National	968	2,500
19094	Mass Mutual	415	750
19129	Lincoln Financial	361	500
19130	Phoenix	981	6,000
19136	John Hancock	2,290	7,000
19172	Reassure America Life	84	95
19182	West Coast Life	576	750
19203	Minnesota Life	192	350
19239	Federated Life	427	733
19249	Lincoln National	4,578	10,000
19317	TransAmerica	3,188	4,000
19348	Protective Life Ins	171	250

19356	State Farm Life	300	500
19376	Phoenix	4,569	10,000
19433	American National	4,015	9,000
19454	Northwestern Mutual Life	31	63
19465	Jackson National	77	100
19571	North American Company	361	875
19605	ING	317	378
19677	Pacific Life	3,102	6,000
19704	Wilton Reassurance Life	61	100
19800	MetLife	310	400
19822	State Farm Life	84	100
19828	Transamerica	409	500
19842	Lincoln National	5,956	10,000
19870	Northwestern Mutual Life	211	500
19941	Protective Life Ins	113	200
20049	MetLife	202	350
20110	Northwestern Mutual Life	694	1,000
20144	American National	962	2,950
20146	General American Life	70	200
20170	John Hancock	1,696	5,000
20339	Companion	493	1,000
20448	American General Life	181	500
20457	Protective Life Ins	171	500
20471	Lincoln Benefit	57	100
20515	Banner Life	716	1,000
20539	Jackson National	110	225
20739	Allianz Life	82	100
20787	Banner Life	828	1,000
20857	Transamerica	339	400
20975	Pacific Life	258	1,720
21371	West Coast Life	395	500
21455	Aviva Life Insurance Co	72	150
21515	Security Life of Denver	5,689	22,000
21681	Genworth	485	1,000
21709	AXA	2,442	5,000
21809	Banner Life	915	1,500
21941	North American Company	166	250
22147	Protective Life Ins	197	450
22149	Penn Mutual	1,183	1,500
22306	John Hancock	5,361	15,000
22412	Transamerica	3,062	4,100
22456	John Hancock	1,024	1,373
22493	Security Life of Denver	656	1,500
22606	MetLife	147	250
22817	Lincoln National	2,027	5,000
22894	Phoenix	187	500
22897	AXA	2,614	5,000
22918	Protective Life Ins	74	90
22990	American General Life	8,619	20,000
23025	Lincoln Financial	89	300
23195	Western Reserve Life	157	400
23337	John Hancock	429	969
23345	American General Life	3,316	5,000
23433	Principal Financial Group	86	2,000
23529	Lincoln National	569	1,200
23670	Thrivent Financial	719	1,000
23727	Primerica	71	100
23759	Prudential	204	470
23905	Allstate Life	300	500
23907	Wilton Reassurance Life	164	250
24147	Lincoln Financial	4,467	10,000
24163	American General Life	183	250
24195	Northwestern Mutual Life	1,836	2,550
24265	Protective Life Ins	67	100
24359	Lincoln Financial	5,584	7,650
24517	MONY Life Insurance	850	1,250
24521	Reliastar	46	115

24859	West Coast Life	305	500
24873	John Hancock	511	1,000
24993	John Hancock	532	1,250
25245	John Hancock	722	1,000
25279	American General Life	298	500
25387	MetLife	407	500
25953	American General Life	400	500
1000B	Phoenix	640	1,500
10476D	Allianz Life	482	1,000
10476G	Companion	469	1,000
10570B	John Hancock	1,626	5,000
10570C	John Hancock	1,677	4,000
10914B	New York Life	1,297	2,000
11100A	Continental Assurance Company	1,620	2,500
11100B	Continental Assurance Company	1,629	2,500
11127B	MetLife	1,140	3,000
11418A	Columbus Life	2,317	5,000
11418C-17447C	Lincoln National	2,273	5,000
11596A	United of Omaha	203	700
11596B	United of Omaha	205	700
11634A	Bankers Life	721	1,000
11671A	MONY Life Insurance	668	1,000
11671B	MONY Life Insurance	1,322	2,000
11707A	TransAmerica Occ.	400	500
11707B	Transamerica	326	400
1178B	Transamerica	93	125
12063D	Lincoln Life & Annuity	535	1,000
12131A	Continental Assurance Company	733	1,000
12131C	United of Omaha	323	500
12131D	Prudential	138	200
12131E	Aviva Life Insurance Co	324	500
12131F	Aviva Life Insurance Co	324	500
12131H	Protective Life Ins	40	200
12317B	Lincoln National	2,562	5,000
12493B	TransAmerica Occ.	723	1,000
12517D	AXA	2,625	5,000
12698A	Conseco Life	264	400
12698B	Conseco Life	66	100
12740B	AXA	787	4,000
1280C	Jefferson Pilot	325	663
12937A	Lincoln National	338	500
13170A	TransAmerica Occ.	3,096	5,000
13170B	John Hancock	2,536	5,000
13173B	John Hancock	3,229	5,000
13183A	Pacific Life	735	1,000
13183C	Conseco Life	396	500
13400C	ING	358	500
13531B	Beneficial Life Insurance Company	105	200
13561B	American General Life	1,147	2,500
13631A	Americo Financial	130	225
13631B	Aviva Life Insurance Co	173	300
13794B	AXA	3,957	10,000
13892A	American General Life	367	550
13892B	Primerica	79	100
1393B-1394B	West Coast Life	2,578	4,600
14026C	John Hancock	4,164	7,500
14085B	John Hancock	289	2,100
14148A	Principal Financial Group	190	500
14158B	Transamerica	648	2,000
1415B	Pacific Life	363	759
14162A	American General Life	815	2,000
14162B	American General Life	2,989	5,000
14218A	ING	256	300
14218C	Reliastar	64	100
14234A	American General Life	725	2,000
14234B	American General Life	889	3,000
14240B	Prudential	737	1,000

14240C	Prudential	448	500
14266A	Banner Life	315	500
14266B	Genworth	314	500
14280B	ING	101	150
14299A	Midland National	788	1,000
14299B	Lincoln National	774	1,000
14471A	Lincoln National	487	1,000
14471B	Protective Life Ins	552	1,000
14478A	AXA	684	1,000
14478B	AXA	2,768	4,000
14491A	Sun Life Assurance	382	1,000
14491B	Sun Life Assurance	187	500
14492B	Jackson National	81	100
14564B	American General Life	3,355	5,000
14607B	John Hancock	2,767	7,500
14692B	West Coast Life	127	250
14765B	John Hancock	2,359	4,100
14797B	Pacific Life	296	500
14885A	American General Life	462	1,000
14885B	American General Life	416	1,000
14919A	American General Life	1,729	5,000
14919B	American General Life	1,245	5,000
14925A	United of Omaha	795	1,000
14925B	United of Omaha	319	400
15179B	Reassure America Life	235	600
15195B	Phoenix	478	1,000
15195C	Transamerica	259	490
15215B	Pacific Life	2,122	3,000
15283B	Lincoln Financial	304	500
15289B	ING	2,419	5,000
15289D	Penn Mutual	1,071	2,000
15371A	Lincoln Financial	2,708	5,000
15371B	Pacific Life	1,845	4,000
15371D	Penn Mutual	980	2,000
15415A	American Family Life	273	500
15415B	Phoenix	601	1,000
15432B	TransAmerica Occ.	49	84
15432C	TransAmerica Occ.	42	67
15432D	TransAmerica Occ.	45	72
15476B	Genworth	853	1,000
15506H	John Hancock	5,038	16,000
15528E	Lincoln National	1,929	3,404
15536C	Mass Mutual	4,044	8,000
15536D	Mass Mutual	6,089	8,000
15538C	AXA	2,124	4,000
15624A	American General Life	781	2,000
15624B	Phoenix	272	1,000
15780A	Conseco Life	29	152
15890-15892	AXA	397	1,039
16216A	Aviva Life Insurance Co	127	250
16216B	American General Life	121	250
16392A	Mass Mutual	396	700
16392B	Mass Mutual	325	700
16560A	Provident Life	1,167	2,000
16560B	Provident Life	208	250
16560C	Provident Life	733	1,000
16680B	Hartford Life & Annuity	146	397
17037C	American General Life	1,991	5,000
17042F	AXA	6,267	10,000
17087D	ING	3,924	10,000
17181E	Transamerica	16,049	20,000
17197C	American General Life	6,613	10,000
17226A	American United Life	52	61
17226B	American United Life	159	181
17226C	First Penn-Pacific Life	103	150
17251A	Banner Life	680	1,000
17251B	Banner Life	681	1,000

17515B	Lincoln National	351	896
17580A	New York Life	688	2,000
17580B	New York Life	1,664	5,000
17580C	New York Life	911	3,000
17608B	AXA	5,397	10,000
17613B	Lincoln National	6,757	9,000
17741B	Lincoln National	517	2,000
17745A	General American Life	46	625
17801A	US Financial Life	41	70
17801B	US Financial Life	56	93
17801C	TransAmerica	11	21
17846B	Lincoln Life & Annuity	670	1,000
17846C	John Hancock	2,099	3,000
17877B	General American Life	188	250
17923B	Lincoln Financial	2,095	10,000
17980B	Lincoln Benefit	1,781	3,125
17987C	Lincoln National	2,660	5,000
18223A	John Hancock	42	1,000
18223B	John Hancock	(34)	1,000
18250A	ING	244	774
18250B	ING	92	261
18250C	ING ReliaStar Life	97	261
18264B	Lincoln National	774	2,500
18264C	Lincoln National	982	2,500
18295A	Mass Mutual	1,120	3,000
18295D	AXA	3,512	8,000
18295E	AXA	4,469	10,000
18295G	John Hancock	2,345	5,000
18385-18387	John Hancock	333	1,000
18385B-18387B	John Hancock	279	1,000
18493A	Penn Mutual	170	250
18493C	Penn Mutual	175	250
18505C	American National	5,372	10,000
18518B	AXA	3,955	10,000
18570B	Sun Life Assurance	3,687	6,000
18570C	United of Omaha	548	1,000
18570D	United of Omaha	546	1,000
18570E	United of Omaha	553	1,000
18699B	MetLife	1,773	5,000
18719E	AXA	3,224	7,000
18723D	ING ReliaStar Life	2,852	6,000
18723E	Union Central Life	2,744	6,000
18872A	Prudential	2,919	8,000
18872B	Guardian	772	2,391
18872C	Hartford Life & Annuity	765	2,000
18893A	Lincoln Life & Annuity	4,688	10,000
18893B	Lincoln Life & Annuity	4,799	10,000
18984B	American General Life	2,164	5,000
18984C	Lincoln Benefit	2,278	5,000
18984D	TransAmerica	2,001	5,000
18984E	Prudential	2,042	5,000
18994A	American General Life	581	1,000
18994B	ING	166	430
18994D	General American Life	172	250
18994E	American General Life	759	1,372
19074B	Reassure America Life	204	1,302
19080B	Union Central Life	3,505	5,000
19267B	TransAmerica Occ.	1,997	5,000
19267D	Lincoln Benefit	4,210	10,000
19433B	Sun Life Assurance	2,169	5,000
19433C	Lincoln Financial	7,081	15,000
19467A	Penn Mutual	503	1,800
19677C	Lincoln Benefit	4,997	10,000
19677D	AXA	2,696	5,000
19780A	Lincoln National	289	1,000
19877A	John Hancock	1,734	5,000
19877B	John Hancock	1,562	5,000

19887A	American National	3,675	9,000
19887B	Lincoln National	4,885	10,000
20027-20029	Mass Mutual	748	1,650
20085B	ING	269	462
20209A	Lincoln Benefit	131	350
20209B	John Hancock	1,615	4,779
20209D	Transamerica	336	1,000
20234B	New York Life	594	1,000
20255D	AXA	2,290	5,000
20314B	Transamerica	1,117	2,500
20471D	John Hancock	160	325
20507A	General American Life	355	500
20507B	New England Financial	345	500
20621B	American General Life	1,631	4,731
20621C	American General Life	2,433	7,039
20651A	John Hancock	1,232	3,300
20651B	John Hancock	1,726	4,600
20651C	John Hancock	1,109	3,200
20651D	John Hancock	1,120	3,250
20651E	John Hancock	1,686	4,150
20711-20713	West Coast Life	360	1,300
20781A	John Hancock	417	1,000
20781C	John Hancock	915	2,500
20811A	New York Life	535	1,000
20811B	Lincoln Benefit	229	1,000
20811C	Penn Mutual	1,666	3,000
20811D	Pacific Life	3,964	8,750
20923B	John Hancock	1,152	3,900
20923D	Sun Life Assurance	1,586	4,350
21181A	Lincoln Benefit	1,271	2,000
21181B	Lincoln Benefit	949	1,500
21351A	John Hancock	2,734	10,000
21381A	John Hancock	1,087	1,429
21381B	John Hancock	1,117	1,476
2165A	West Coast Life	267	1,100
2165C	Aviva Life Insurance Co	543	1,100
2165D	Pacific Life	501	1,100
2174C	American General Life	1,483	5,000
22001-22003	Transamerica	111	250
2202B	FEGLI	408	470
22360A	John Hancock	719	2,000
22384A	West Coast Life	495	1,000
22384B	West Coast Life	494	1,000
22908B	Union Central Life	4,017	5,000
22990B	Phoenix	3,019	10,000
23193A	John Hancock	73	108
23193B	John Hancock	86	150
23293A	Conseco Life	754	2,000
23293B	Conseco Life	762	2,000
23543A	Prudential	3,439	10,000
23574A	Aviva Life Insurance Co	1,377	2,100
23574B	Aviva Life Insurance Co	1,745	2,600
23574C	Aviva Life Insurance Co	1,195	2,301
23574D	American General Life	2,029	5,000
23583A-23584A	Transamerica	398	750
2372B-2245B	West Coast Life	(16)	950
23760A	Lincoln National	168	500
23760B	Lincoln National	100	250
23995B	General American Life	111	530
23995C	General American Life	115	530
24197B	Lincoln National	9,501	20,000
24741-24743	West Coast Life	3,492	10,000
25085A	Northwestern Mutual Life	63	100
25085B	Genworth	94	150
25219-25221	Lincoln National	114	1,000
2687A-2688A	Indianapolis Life	222	500
2687B	Aviva Life Insurance Co	351	1,000



2951E	John Hancock	3,246	9,300
3612B	Lincoln Benefit	3,540	5,000
3612D	Lincoln Financial	2,734	5,000
3884-3885	US Life of NY	316	1,000
3939B	Lincoln National	1,530	5,000
4409C	William Penn	1,124	1,555
5166C	AXA	715	5,000
5390C	TransAmerica Occ.	2,692	8,000
5543B-5544B	TransAmerica	1,126	2,000
5543C-5544C	TransAmerica	682	1,250
5543D-5544D	TransAmerica	419	750
6106C	MONY Life Insurance	226	1,000
6137C	Reassure America Life	280	500
6137D	Reassure America Life	139	250
7080C	MetLife	1,686	2,900
7080D	New York Life	2,953	4,900
7080E	Pacific Life	2,946	4,900
7080I	Penn Mutual	580	900
7080K	Lincoln Benefit	3,084	4,900
7095C	William Penn	169	350
7163A	MetLife	150	250
7284B	MetLife	2,461	4,000
7452A	Genworth	127	200
7452C	Genworth	126	200
7452D	Genworth	126	200
7452E	Genworth	125	200
7452F	Genworth	128	200
7452G	Genworth	124	200
7452H	Genworth	128	200
7452I	Genworth	124	200
7452J	Genworth	128	200
7452K	Genworth	127	200
7452L	Genworth	127	200
7452M	Genworth	124	200
7452N	Genworth	126	200
7452O	Genworth	136	200
7490B	John Hancock	1,865	3,800
7891A	New England Financial	1,318	1,473
7891B	William Penn	219	244
8530A	Guardian	257	700
9106A	Minnesota Life	56	123
9106B	Columbus Life	26	50
9316B	Lincoln Benefit	784	2,000
9316C	Lincoln Benefit	2,218	5,000
9316D	American General Life	869	3,000
9516B	John Hancock	2,473	7,000
9555D	The Hartford	1,253	8,800
971C	MetLife	580	850
971D	Lincoln Financial	419	850
9821B	John Hancock	3,575	5,000
982C	Transamerica	63	180
9874A	Reassure America Life	348	500
9874B	Reliastar	328	500
9874C	Prudential	345	500
9874D	Indianapolis Life	1,766	2,000
9874E	Aviva Life Insurance Co	879	1,000
9950A	MetLife	62	100
9950B	State Farm Life	117	192
		<b>693,093</b>	<b>1,399,179</b>